This is the fifteenth of an annual series of summary reports on major mines of Nevada. Sand and gravel operations are not included. Information on employment and production for the calendar year 2003 was provided by the individual mine operators. The Nevada Division of Minerals maintains a complete register of Nevada mines. For further information, contact them at 400 W. King, Suite 106, Carson City, Nevada 89703 or call (775) 684-7040, fax (775) 684-7052, or visit their Web site at http://minerals.state.nv.us.
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Section I

Lyon County

Adams Claim Gypsum Mine (1)
Operator:
Art Wilson Co.
P.O. Box 20160
Carson City, NV 89702-1160
775-882-0700  Fax: 882-0790
Company employees: 32
Contract employees: 20
Production:
Gypsum - 129,589 tons

Celite Diatomite Mine (2)
Operator:
World Minerals, Inc.
100 Front Street
Fernley, NV 89408
775-575-2536  Fax: 575-4857
Company employees: 17
Contract employees: 1
Production:
Diatomite

Hazen Pit (3)
Operator:
Eagle-Picher Filtration & Minerals, Inc.
640 Clark Station Rd.
Sparks, NV 89434
775-824-7700  Fax: 824-7715
Production:
Diatomite

NCC Limestone Quarry (4)
Operator:
Nevada Cement Co.
P.O. Box 840
Fernley, NV 89408
775-575-2281  Fax: 575-4387
Company employees: 120
Production:
Limestone/Clay

Storey County

Clark Mine and Mill (5)
Operator:
Eagle-Picher Filtration Minerals, Inc.
640 Clark Station Rd.
Sparks, NV 89434
775-824-7700  Fax: 824-7715
Company employees: 69
Production:
Diatomite

Adams Claim Gypsum Mine.
(NDOM photo).
Blast at Twin Creeks Mine (NDOM photo).
Section II

Humboldt County

Getchell Underground and Turquoise Ridge Mines (1)
Operator:
  Placer Dome U.S. Inc.
  HC 66 Box 220
  Golconda, NV 89414
  775-529-5001   Fax: 529-0753
  Company employees: 215
  Contract employees: 200
Production:
  Gold - 93,337 oz

Hycroft Mine (2)
Operator:
  Hycroft Resources & Dev., Inc.
  P.O. Box 3030
  Winnemucca, NV 89446-5122
  775-623-5260   Fax: 623-0215
  Company employees: 4
  Contract employees: 3
Production:
  Gold - 644 oz
  Silver - 100 oz

Lone Tree Mine (3)
Operator:
  Newmont Mining Corp.
  P.O. Box 388
  Valmy, NV 89438
  775-635-9000   Fax: 635-0111
  Company employees: 450
Production:
  Gold - 434,704 oz
  Silver - 80,094 oz

Marigold Mine (4)
Operator:
  Glamis Gold Inc.
  P.O. Box 160
  Valmy, NV 89438
  775-635-2317   Fax: 635-2551
  Company employees: 143
Production:
  Gold - 142,100 oz
  Silver - 2,080 oz

MIN-AD Mine and Mill (5)
Operator:
  MIN-AD, Inc.
  P.O. Box 39
  Winnemucca, NV 89446
  775-623-5944   Fax: 623-9028
  Company employees: 17
  Contract employees: 4
Production:
  Dolomite

Royal Peacock Opal Mine (6)
Operator:
  Walter Wilson
  P.O. Box 165
  Denio, NV 89404
  775-941-0374
Production:
  Precious opal

Twin Creeks Mine (7)
Operator:
  Newmont Mining Corp.
  P.O. Box 69
  Golconda, NV 89414
  775-623-4300   Fax: 635-4602
  Company employees: 467
Production:
  Gold - 697,607 oz
  Silver - 128,535 oz
Pershing County

Coeur Rochester Mine (8)
Operator: Coeur d’Alene Mines Corp.
P.O. Box 1057
Lovelock, NV 89419
775-273-7995 Fax: 273-7050
Company employees: 257
Production:
Gold - 52,363 oz
Silver - 5,585,385 oz

Colado Mine and Plant (9)
Operator: Eagle-Picher Filtration & Minerals, Inc.
150 Coal Canyon Road
Lovelock, NV 89419
775-824-7540 Fax: 824-7582
Company employees: 124
Production:
Diatomite, Perlite

Empire Mine (10)
Operator: United States Gypsum Co.
P.O. Box 130
Empire, NV 89405
775-557-2341 Fax: 557-2212
Company employees: 145
Production:
Gypsum - 279,474 tons

Florida Canyon Mine (11)
Operator: Florida Canyon Mining, Inc.
P.O. Box 330
Imlay, NV 89418
775-538-7300 Fax: 538-7324
Company employees: 181
Contract employees: 5
Production:
Gold - 101,811 oz
Silver - 60,065 oz

W. Glen Sexton Family Trust (12)
Operator: Nutritional Additives Corp.
415 Wellington Street
Winnemucca, NV 89445
775-623-1151 Fax: 623-1153
Company employees: 2
Production:
Dolomite
Rochester Mine (*NDOM* photo).

Colado plant (*NDOM* photo).
Section III

Eureka County

Betze-Post Mine (1)
Operator: Barrick Goldstrike Mines, Inc.
P.O. Box 29
Elko, NV 89803
775-738-8043  Fax: 738-6543
Company employees: 1,079
Production:
Gold - 1,559,401 oz
Silver - 115,473 oz

Carlin Operations (2)
Operator: Newmont Mining Corp.
P.O. Box 669
Carlin, NV 89822
775-778-4000  Fax: 778-4757
Company employees: 1,588
Production:
Gold - 1,087,427 oz
Silver - 200,359 oz

Ruby Hill Mine (3)
Operator: Barrick Gold Corporation
P.O. Box 676
Eureka, NV 89316
775-237-6060  Fax: 237-5408
Company employees: 14
Production:
Gold - 18,134 oz
Silver - 2,441 oz

Betze-Post Mine (NDOM photo).
Lander County

Argenta Mine and Mill (4)
Operator:
  Baker Hughes INTEQ
  P.O. Box 277
  Battle Mountain, NV 89820
  775-635-5441  Fax: 635-5455
  Company employees: 18
Shipped:
  Barite - 60,678 tons

Battle Mountain Grinding Plant (Greystone Mine) (5)
Operator:
  M-I Swaco
  P.O. Box 370
  Battle Mountain, NV 89820
  775-635-5135  Fax: 635-2191
  Company employees: 63
Shipped:
  Barite - 257,164 tons

Cortez Gold Mines (6)
Operator:
  Placer Dome U.S. Inc.
  HC66 Box 1250
  Crescent Valley, NV 89821-1250
  775-468-4400  Fax: 468-4496
  Company employees: 402
Production:
  Gold - 1,065,402 oz

McCoy/Cove Mine (7)
Operator:
  Newmont Mining Corp.
  P.O. Box 1658
  Battle Mountain, NV 89820
  775-635-4923  Fax: 635-4921
  Company employees: 26
Production:
  Gold - 4,699 oz
  Silver - 706 oz

Mule Canyon Mine (8)
Operator:
  Newmont Mining Corp.
  P.O. Box 388
  Valmy, NV 89438
  775-635-9000  Fax: 635-0111
  Company employees: included with Lone Tree Mine
Production:
  Gold - 8,086 oz
  Silver - 1,490 oz

Phoenix Project (9)
Operator:
  Newmont Mining Corp.
  P.O. Box 388
  Valmy, NV 89438
  775-635-9000  Fax: 635-0111
Production:
  Gold - 5,444 oz
  Silver - 1,003 oz
Newmont’s Gold Quarry Mine (NDOM photo).

Roaster at Gold Quarry Mine (NDOM photo).
Section IV

Elko County

Capstone Mine (1)
Operator: Newmont Mining Corp.
P.O. Box 669
Carlin, NV 89822
775-778-4000  Fax: 778-4757
Employees: included with Carlin Operations
Production: Gold - 29,742 oz
         Silver - 5,480 oz

Jerritt Canyon Mine (2)
Operator: Queenstake Resources USA, Inc.
HC31 Box 78
Elko, NV 89801
775-738-5006  Fax: 758-9231
Company employees: 406
Production: Gold - 302,095 oz

Meikle Mine (3)
Operator: Barrick Goldstrike Mines, Inc.
P.O. Box 29
Elko, NV 89803
775-738-8043  Fax: 738-6543
Company employees: 527
Production: Gold - 551,664 oz
         Silver - 99,614 oz

Midas Mine (4)
Operator: Newmont Mining Corp.
Operation, Inc.
HC 66 Box 125
Midas, NV 89414
775-635-6423  Fax: 635-6460
Company employees: 170
Production:
    Gold - 218,966 oz
    Silver - 2,647,374 oz

Pilot Peak Lime Plant (5)
Operator: Graymont Western U.S.
P.O. Box 2520
West Wendover, NV 89883
775-483-5463  Fax: 483-5149
Company employees: 50
Production: Limestone, Quicklime, Hydrated lime

Rain Mine (6)
Operator: Newmont Mining Corp.
P.O. Box 669
Carlin, NV 89822
775-778-4000  Fax: 778-4757
Employees: included with Carlin Operations
Production: Gold - 5,039 oz
         Silver - 928 oz

Rossi Mine–Dunphy Mill (7)
Operator: Halliburton Energy Services/BAROID
912 Dunphy Ranch Rd.
Battle Mountain, NV 89820
775-468-0515  Fax: 468-2060
Company employee: 37
Contract employees: 6
Shipped: Barite - 147,000 tons

White Pine County

Bald Mountain Mine (8)
P.O. Box 2706
Elko, NV 89803
775-237-7100  Fax: 237-7101
Company employees: 107
Contract employees: 19
Production:
    Gold - 90,602 oz,
    Silver - 26,810 oz

Air conditioner at Meikle Mine (NDOM photo).
**Section V**

**Churchill County**

**Huck Salt (1)**
Operator: Huck Salt & Sons, Inc.
5033 Austin Hwy.
Fallon, NV 89406
775-423-2055   Fax: 423-0467
Company employees: 4
Production:
Salt - 9,054 tons

**Moltan Company (2)**
Operator: Moltan Company LP
P.O. Box 860
Fernley, NV 89408
775-423-6668   Fax: 423-6411
Company employees: 50
Production:
Diatomite

**Popcorn Perlite Mine (3)**
Operator: Eagle-Picher Filtration & Minerals, Inc.
640 Clark Station Rd.
Sparks, NV 89434
775-824-7700   Fax: 824-7715
Production:
Perlite

**Mineral County**

**Denton-Rawhide Mine (4)**
Operator: Kennecott Rawhide Mining Co.
P.O. Box 2070
Fallon, NV 89407
775-945-1015   Fax: 945-1213
Company employees: 21
Contract employees: 2
Production:
Gold - 63,283 oz
Silver - 525,809 oz
Section VI

Esmeralda County

Grefco Minerals (1)
Operator:
Grefco Minerals, Inc.
P.O. Box 288
Mina, NV 89422
775-573-2422  Fax: 573-2422
Company employees: 18
Production:
Diatomite

Mineral Ridge Mine (2)
Operator:
Golden Phoenix Minerals, Inc.
P.O. Box 67
Silverpeak, NV 89047-0067
775-482-4406  Fax: 482-4036
Company employees: 26
Contract employees: 1
Production:
Gold - 675 oz
Silver - 704 oz

Silver Peak Operations (3)
Operator:
Chemetall Foote Corp.
P.O. Box 98
Silver Peak, NV 89047
775-937-2222  Fax: 937-2250
Company employees: 48
Contract employees: 8
Production:
Lithium compounds

Nye County

IMV Nevada (4)
Operator:
Mud Camp Mining Co. LLC
dba IMV Nevada
Route Box 549
Amargosa Valley, NV 89020
775-372-5341  Fax: 372-5640
Company employees: 29
Production:
Specialty clays - 33,223 tons

Premier Chemicals (5)
Operator:
Premier Chemicals, LLC
P.O. Box 177
Gabbs, NV 89409
775-285-2601  Fax: 285-4030
Company employees: 80
Production:
Magnesium compounds

Smoky Valley Common Operation (6)
Operator:
Round Mountain Gold Corp.
P.O. Box 480
Round Mountain, NV 89045-0480
775-377-2366  Fax: 377-3224
Company employees: 628
Contract employees: 27
Production:
Gold - 784,587 oz
Silver - 761,333 oz
Section VII

Clark County

Apex Quarry and Plant (1)
Operator:
   Chemical Lime Co.
   P.O. Box 3609
   North Las Vegas, NV 89036
   702-643-7702   Fax: 643-9517
   Company employees: 110
Production:
   Limestone, lime

BPB Gypsum, Inc. (2)
Operator:
   BPB Gypsum, Inc.
   HCR 89033, Box 2900
   Las Vegas, NV 89124
   702-875-4111   Fax: 875-4213
   Company employees: 106
Production:
   Gypsum - 565,097 tons

PABCO Gypsum (3)
Operator:
   PABCO Building Products, LLC
   1973 N. Nellis Blvd. #328
   Las Vegas, NV 89115
   702-643-1016   Fax: 643-6249
   Company employees: 120
Production:
   Gypsum - 1,131,098 tons

Simplot Silica Products (4)
Operator:
   Simplot Industries
   P.O. Box 308
   Overton, NV 89040
   702-397-2667   Fax: 397-2798
   Company employees: 43
Production:
   Silica sand - 675,000 tons

Lincoln County

Tenacity Perlite Mine and Mill (5)
Operator:
   Wilkin Mining & Trucking, Inc.
   P.O. Box 829
   Panaca, NV 89042
   775-728-4463
   Company employees: 10
Production:
   Perlite
# SUMMARY OF 2003 PRODUCTION

<table>
<thead>
<tr>
<th>Material</th>
<th>Quantity</th>
<th>Unit</th>
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<tbody>
<tr>
<td>Gold</td>
<td>7,318,000</td>
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<tr>
<td>Silver</td>
<td>10,246,000</td>
<td>ounces</td>
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<tr>
<td>Barite (shipped)</td>
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<td>tons</td>
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<tr>
<td>Copper</td>
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<tr>
<td>Diatomite</td>
<td>**</td>
<td></td>
</tr>
<tr>
<td>Dolomite</td>
<td>**</td>
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<tr>
<td>Gypsum</td>
<td>2,105,000</td>
<td>tons</td>
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<tr>
<td>Limestone</td>
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<tr>
<td>Lithium carbonate</td>
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<tr>
<td>Magnesium oxide</td>
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<tr>
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<tr>
<td>Perlite</td>
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<td>Precious opal</td>
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<td>Salt</td>
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<tr>
<td>Silica sand</td>
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<td>tons</td>
</tr>
<tr>
<td>Specialty clay</td>
<td>33,000</td>
<td>tons</td>
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</table>

*Includes production from smaller mines not listed in this report.

**Proprietary information.

Pipeline Mine (NDOM photo).
The Nevada mineral industry led the nation in 2003 in the production of gold, silver, and barite as it has for several years. Nevada also produced a wide variety of other mineral and energy commodities such as aggregates, diatomite, dolomite, geothermal energy, gypsum, lapidary and gem stones, lime and limestone, lithium compounds, magnesium compounds, oil, perlite, potassium sulfate, salt, silica, and specialty aggregates and clays. The total value of Nevada’s mineral production in 2003 was about $3.0 billion (not counting oil and geothermal energy). The production of precious metals accounted for about $2.7 billion.

Production Highlights

Nevada’s gold production was 7,318,000 troy ounces in 2003. This is lower than the 7,732,000 ounces produced in 2002, but still enough to make Nevada the third largest producer of gold in the world behind only South Africa and Australia. Underground operations contributed about 20% of the gold production in 2003. Silver production dropped to 10,246,000 troy ounces, compared to the 2002 production of 13,564,000 ounces. Gypsum production was 2.1 million tons, and barite production was 465,000 tons, both up from their 2002 levels.

Employment

According to the Nevada Department of Employment, Training, and Rehabilitation, the Nevada mining industry employed an average of 8,776 employees during 2003. The average pay for mineral industry employees during this time was $63,059 per year, the highest average of any employment sector in the state. In addition, it is estimated that there are about 44,000 jobs in the state relating to providing goods and services needed by the mining industry. Mining employment dropped for the fifth year in a row due primarily to the planned closure of some precious metal mines, as well as increased efficiency at many operations.
Taxes and Other Impacts

The taxes paid by the mining industry to state and local government include property taxes, sales and use tax, and unique to the mining industry, net proceeds of minerals tax. Based on information from the Nevada Department of Taxation, the amount of net proceeds of minerals tax paid in 2003 was $38.8 million, with $20.1 million going to the counties, and $18.7 million going to the state. Based on preliminary industry surveys, the sales and use taxes paid by the mining industry were $40.2 million and the property taxes paid were $18.5 million.

Permitting and Reclamation

Before mining can take place, plans of operation must be submitted and permits must be obtained from federal and state agencies to ensure that other resources such as wildlife, air, and water are protected. Nevada and federal laws and regulations require that lands disturbed by mining activities must be rehabilitated so they can be used for other purposes once mining is completed. This process, called reclamation, returns mined areas to other productive uses such as livestock grazing, wildlife habitat, or new industrial applications. To ensure that reclamation is done, mine operators are required to post reclamation bonds that are held by government agencies. The bonds are released only after the mined area is stabilized and the reclamation goals have been met. According to the Nevada Division of Environmental Protection, approximately $560 million in reclamation bonds are currently posted. Mine operators are proud of their efforts and are constantly seeking ways to enhance their reclamation technology.

Gold Reserves

Nevada’s reported gold reserves at or near currently operating mines that can be mined at a profit under current economic conditions stood at about 66 million troy ounces at the end of 2003. The amount of reserves is always in a state of flux, due to some reserves being lost to production, additions to reserves through new discoveries, and changing economic conditions. Even though 7.3 million ounces of gold were produced in 2003, statewide reserves are up by 2 million ounces from the 64 million ounces reported for the end of 2002. The price of gold and the cost of production are the main factors in
determining whether a reserve is really a reserve or just a sub-economic resource. Extensive gold resources, not currently economic, exist at or near many operations. An increase in the gold price would mean many companies would be able to reclassify their resources back into reserve category. An increase in the cost of regulatory compliance has the same effect as a lowering of the gold price, thus increasingly complex and expensive regulations can reduce reserves. Under current conditions, the existing proven reserves are sufficient to sustain gold production at current levels for over 9 years.

**Exploration**

Exploration for new deposits, particularly gold, is an ongoing effort by both the producing companies and many others who do not operate mines in the state. Each year, the Division of Minerals conducts an exploration survey to determine the level of exploration activity and the factors that are responsible for those levels. The respondents to the latest survey indicated they spent $62.9 million on exploration in Nevada in 2003 and projected spending $89.1 million in 2004. The respondents reported having 126 geologists on the payroll in 2003 and projected an increase to 158 in 2004. Exploration geologists and the drillers, assayers, and others who support their activities represent a significant positive economic impact, particularly in Nevada’s rural areas.

**Minerals Other Than Gold and Silver**

Minerals other than gold and silver are also important to Nevada’s economy. Sand, gravel, and crushed stone are critical to the building requirements of the state’s infrastructure and are second only to gold in terms of dollar value. Industrial minerals such as barite, diatomite, dolomite, gypsum, limestone, lithium compounds, magnesite, perlite, salt, and specialty clays are produced in this state.

Oil and gas exploration and production are relatively minor when compared to mining, but are nonetheless important to the economy of east-central Nevada. In oil field terms, Nevada is considered a frontier, meaning its potential is yet to be realized. Oil production in 2003 was about 493,330 barrels (42 gallons per barrel). According to the Nevada Department of Taxation, the actual gross proceeds for oil in 2003 were $12.1 million, thus the average calculated value for Nevada oil was $24.54 per barrel.
Nevada is rich in geothermal resources and is second only to California in the production of geothermal power. Currently, Nevada has 14 plants at 10 locations that sold approximately 1.2 million megawatt-hours of electricity in 2003. This is enough to power about 74,000 typical homes. Geothermal heat is also used for a variety of commercial, domestic, and public applications in Nevada. Mining and aquaculture are among the beneficiaries of geothermal heat. Schools in Elko County and homes and commercial buildings in Lincoln and Washoe Counties are examples of public and private facilities using this renewable energy source.

Conclusion

Nevada’s mineral industry continued to be a major economic force in the state in 2003. This situation should continue for many years to come. Challenges will exist, as they always have, but Nevada’s mineral reserves and the potential to add to them will spur the creativity of the mineral industry. Prices of many mineral commodities have improved in recent years, allowing companies to increase their exploration and development efforts. The continued development of new projects will assure that the mining industry will remain strong in the future.

Fossil fish. (Nevada stickleback, *Gasterosteus doryssus*) in diatomite, Hazen Pit, Churchill County, Nevada (*photo by Jon Price*).

- Gold and Silver
  1. Bald Mountain Mine
  2. Betze-Post Mine
  3. Capstone Mine
  4. Carlin Operations
  5. Coeur Rochester Mine
  6. Cortez/Pipeline Mines
  7. Denton-Rawhide Mine
  8. Florida Canyon Mine
  9. Getchell/Turquoise Ridge Mines
  10. Hycroft Mine
  11. Jerritt Canyon Mine
  12. Lone Tree Mine
  13. Marigold Mine
  14. McCoy/Cove Mine
  15. Meikle Mine
  16. Midas Mine
  17. Mineral Ridge Mine
  18. Mule Canyon Mine
  19. Phoenix Project
  20. Rain Mine
  21. Round Mountain Mine
  22. Ruby Hill Mine
  23. Twin Creeks Mine

- Industrial Minerals
  1. Adams Gypsum Mine
  2. Apex Lime Plant
  3. Argenta Barite Mine
  4. Basalt Diatomite Mine
  5. BPB Gypsum
  6. Clark Diatomite Mine
  7. Colodo Diatomite Mine
  8. Empire Gypsum Mine
  9. Greystone Barite Mine
  10. Hazen Diatomite Mine
  11. Huck Salt Mine
  12. IMV Nevada Clay
  13. MIN-AD Dolomite Mine
  14. Molten Diatomite Mine
  15. NCC Limestone Quarry
  16. PABCO Gypsum
  17. Popcorn Perlite Mine
  18. Pilot Peak Limestone Quarry
  19. Premier Magnesite Mine
  20. Rossi Barite Mine
  21. Silver Peak Lithium Carbonate
  22. Simplot Silica Products
  23. Tenacity Perlite Mine

- Oil Fields
  1. Blackburn Field
  2. Deadman Creek
  3. North Willow Creek Field
  4. Railroad Valley (Eagle Springs, Trap Spring, Currant, Sand Dune, Grant Canyon, Bacon Flat, Kate Spring, Duckwater Creek, Sans Spring, and Ghost Ranch Fields)
  5. Three Bar Field
  6. Tomera Ranch Field

- Geothermal Power Plants
  1. Beowawe
  2. Bradys Hot Springs
  3. Desert Peak
  4. Dixie Valley
  5. Empire
  6. Soda Lake No. 1 and No. 2
  7. Steamboat I, IA, II, and III
  8. Stillwater
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  10. Yankee Caithness
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